

1. The Independent, 20 April 2026 (<https://www.independent.co.uk/news/uk/politics/iran-war-recession-uk-economy-b2960583.html>)
2. Bloomberg, 12 May 2026 (<https://www.bloomberg.com/news/articles/2026-05-12/ai-companies-need-more-than-nvidia-chips-to-power-their-massive-data-centers>)
3. Argonaut Capital, 30 April 2026, Factsheet Commentary.
4. Politico, 30 April 2026 (<https://www.politico.eu/article/eurozone-growth-limps-on-iran-war-fuels-stagflation-fears/>)
5. Morningstar, 7 May 2026 (<https://global.morningstar.com/en-gb/economy/could-labour-election-disaster-trigger-uk-bond-market-turmoil>)
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Online articles and data were accessed on 13 May 2026.

Returns data were obtained from FE Analytics (<https://feanalytics.com>)

Market prices, including stock indexes and bond yields, were obtained from Investing.com (<https://uk.investing.com/>)

Economic data, such as GDP and inflation rates, were obtained from Trading Economics (<https://tradingeconomics.com/>)